

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 5, 2005

REGISTRATION NO.: 24743

BONDS ISSUED BY: St. Charles County

AMOUNT OF ISSUE: \$139,000.00

COUNTY: of St. Charles

DATE OF ISSUE: May 1, 2005 (Series 2005-A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Big Country Acres, Spring Valley Woods, and New Melle Oaks Road Projects)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 10,000.00	03/01/2006 *
	12,000.00	03/01/2007 *
	13,000.00	03/01/2008 *
	13,000.00	03/01/2009 *
	13,000.00	03/01/2010 *
3.625%	61,000.00	03/01/2010
	14,000.00	03/01/2011 *
	15,000.00	03/01/2012 *
	15,000.00	03/01/2013 *
	16,000.00	03/01/2014 *
	18,000.00	03/01/2015 *
4.125%	78,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$137,262.50

INTEREST RATE: 4.2537%

ASSESSED VALUATION: \$4,544,027,762

INDEBTEDNESS: (Including this issue) \$6,642,972

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable